

**Everbright Sun Hung Kai's U.K. subsidiary named U.K. cross-border conversion institution for global
depository receipts under Shanghai-London Stock Connect**

Hong Kong, November 29, 2019 — Everbright Sun Hung Kai Company Limited (“Everbright Sun Hung Kai” or the “Company”) is pleased to announce Everbright Sun Hung Kai (UK) Company Limited (“Everbright Sun Hung Kai UK”), a wholly-owned subsidiary of the Company, is named a U.K. cross-border conversion institution for global depository receipts (GDRs) under Shanghai-London Stock Connect by Shanghai Stock Exchange (SSE). This further enhances the strengths of Everbright Sun Hung Kai to meet clients’ demand for global capital market services, especially those relevant to Europe. Everbright Sun Hung Kai is proud to be clients’ reliable and capable partner in accessing the international financial market.

As a comprehensive financial services institution with a foundation of 50 years in the investment and financing sector in Hong Kong, Everbright Sun Hung Kai has designated its institutional sales team and U.K. team to be the principal responsible party for the U.K. cross-border conversion business for GDRs under Shanghai-London Stock Connect. The teams will join forces to provide cross-border conversion services between GDRs and underlying securities for eligible companies listed in Shanghai and London, and that A-shares listed in China in particular can issue, list and trade GDRs on London Stock Exchange (LSE), achieving connectivity between the markets in the two countries.

Established in 2003 and headquartered in London, Everbright Sun Hung Kai UK is a member of the London Stock Exchange providing services to world-renowned institutional investors in financial centers including those in Europe and the U.S., as well as Hong Kong and Singapore. The firm is specialized in serving large and medium-sized institutional clients with an AUM of over US\$2 billion. As a key deployment in the overseas development strategy of Everbright Securities, parent company of Everbright Sun Hung Kai, Everbright Sun Hung Kai UK offers specialist equity execution trading services covering markets in Europe, Asia and the U.S. in addition to China’s macro policy research.

Having Everbright Sun Hung Kai Financial UK approved as a U.K. cross-border conversion institution for GDRs under Shanghai-London Stock Connect is set to facilitate the internationalization of Everbright Sun Hung Kai. Looking forward, Everbright Sun Hung Kai will be further expanding its international sales and trading network, global client base and business scope to meet clients’ needs for financial services that span continents and regions across the globe.

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About Everbright Sun Hung Kai Company Limited

Everbright Sun Hung Kai Company Limited (“EBSHKCL”) is a leading financial institution with four core businesses, Wealth Management and Brokerage, Corporate Finance and Capital Markets, Asset Management, Investment and Structured Financing. Operating under the Everbright Sun Hung Kai brand (“EBSHK”) as well as the EBSHK Direct and EBSHK Private sub-brands, EBSHKCL is an international business platform of Everbright Securities Company Limited (“Everbright Securities”, SSE: 601788, HKEX: 6178), and an affiliated company of Sun Hung Kai & Co. Limited (HKEX: 86), serving individual, corporate and institutional clients in Hong Kong, Macau, Mainland China and the U.K.

Backed by Everbright Securities and China Everbright Group member companies, coupled with its heritage in the financial industry beginning in 1969, EBSHK has emerged to be a full-fledged financial platform providing excellent cross-border and global financial services with Moody’s “Baa3” long-term issuer and “Prime-3” short-term issuer credit ratings. EBSHKCL, through its subsidiaries, currently has over HK\$121 billion* in assets under management, custody and/or advice. For more information, please visit www.ebshk.com.

*As of September 30, 2019

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